



## PRESS RELEASE

### ACQUISITION OF THE HAEMOTRONIC GROUP, INTEGRATION OF THE PRESS RELEASE ISSUED TODAY

**Zola Predosa (BO), May 13, 2022** - GVS S.p.A. ("GVS" or the "Company"), in addition to what was communicated today regarding the acquisition of 100% of the share capital of the Haemotronic Group ("Haemotronic"), a specialized producer of components and bags for the medical sector with plants in Italy and Mexico, specifies that the acquisition will be cash & debt free and therefore the Enterprise Value is € 212 million. The 2021 consolidated and proforma adjusted Ebitda is expected to be approximately 20% of FY2021 turnover (70.4 million euros).

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#### CONFERENCE CALL

The deal details will be commented by the Group Management today 13 May at 15:30 CET during a conference call.

The conference call can be followed in webcast mode by connecting through the following

URL <https://87399.choruscall.eu/links/gvs220513.html>

As an alternative to the webcast mode, you can participate in the conference call by calling one of the following numbers:

ITALY: +39 02 805 88 11

UK: + 44 121 281 8003

USA: +1 718 7058794

The presentation given by the Senior Management will be available before the beginning of the conference call on the authorised storage mechanism eMarket SDIR, managed by Spafid SpA, as well as on the Company's website [www.gvs.com](http://www.gvs.com) (in the section Investor Relations/Financial Presentations).

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#### GVS Group:

*The GVS Group is one of the world's leading manufacturers of filter solutions for applications in the Healthcare & Life Sciences, Energy & Mobility and Health & Safety sectors. In addition to the corporate office in Bologna, GVS currently has 17 plants in Italy, the United Kingdom, Brazil, the United States, China, Mexico, Romania and Puerto Rico and 18 sales offices located across the world. In the*



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#### GVS S.p.A.

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Cap. Soc. € 1.750.000 int. vers. - C.F. 03636630372 - P. Iva 00644831208  
R.E.A. 0305386/BO - Reg. Imprese 45539/BO - Mecc. BO 012048



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year ended 31 December 2021, the GVS Group recorded revenue from contracts with customers of €338.1 million and normalised EBITDA of €107.9 million.

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## Contacts

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### Media Relations

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